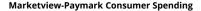
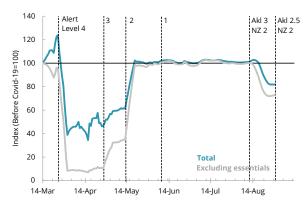
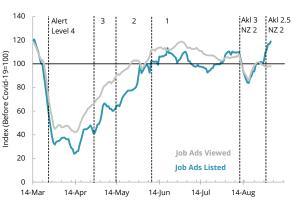
Sense Partners COVID-19 New Zealand Economy Tracker*

Last updated: 04 Sep 2020

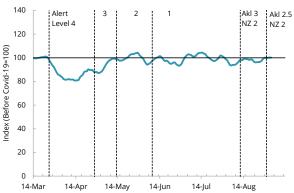




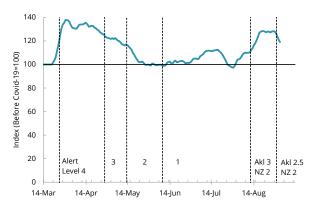


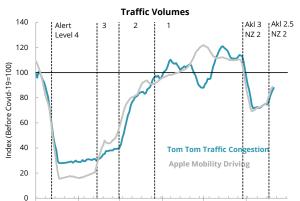


Electricity Authority Electricity Generation









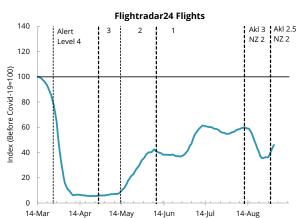


Chart title and data source:

Electricity Authority Electricity Generation. Trade Me lob Ads.

Marketview-Paymark (MBIE) Consumer Spending. Chorus Internet Data Use on its network.

Traffic Volumes, Tom Tom traffic congestion & Apple mobility. Flightrada24 Flights.

14-Mar

14-Apr

14-May

We would expect electricity generation to fall during a shutdown as commercial and industrial activity is reduced. And pick up again alongside economy.

14-Jul

Number of job ad listings and views relative to before Covid-19. We would expect to see businesses hiring again, and jobseekers searching more as economic activity picks up. We would expect spending to track overall economic activity; household spending makes up around 60% of the economy.

We would expect to see increased broadband data use on the Chorus network when people are home, for social connection, more entertainment and working from home.

14-Aug

We would expect to see increased traffic congestion as people go back to work, school and other usual travel patterns.

The number of flights across our 3 main airports. We would expect this to increase as the pandemic comes under control.

14-Jun

* Source data is daily. The charts are for 7 day moving averages, to better show trends.

Contact: Shamubeel Eagub | shamubeel@sense.partners | 021 573 218