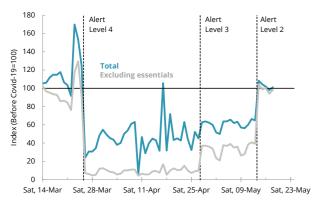


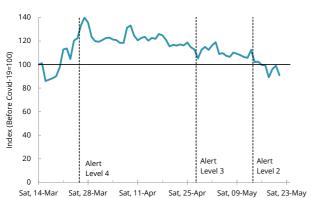
# Sense Partners COVID-19 New Zealand Economy Tracker

Last updated: 22 May 2020

### Marketview-Paymark Consumer Spending



## Chorus Internet Data Use





#### **Traffic Volumes** 140 Alert Alert Alert Level 2 Level 3 Level 4 120 ndex (Before Covid-19=100) 100 80 Tom Tom Traffic Congestion Apple Mobility Driving 60 40 20 0 Sat, 14-Mar Sat, 28-Mar Sat, 11-Apr Sat, 25-Apr Sat, 09-May Sat, 23-May

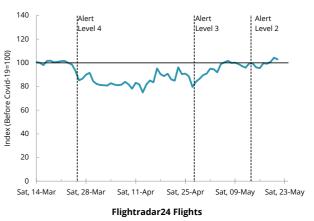
We would expect spending to track overall economic activity; household spending makes up around 60% of the economy.

We would expect to see increased traffic congestion as people go back to work, school and other usual travel patterns.

We would expect electricity generation to fall during a shutdown as commercial and industrial activity is reduced. And pick up again alongside economy.

Number of job ad listings and views relative to before Covid-19. We would expect to see businesses hiring again, and jobseekers searching more as economic activity picks up.

We would expect to see increased broadband data use on the Chorus network when people are home, for social connection, more entertainment and working from home.



# Alert Level 4 Alert Level 3 Alert Level 2 Alert Level 2 Alert Level 2

## Sat, 14-Mar Sat, 28-Mar Sat, 11-Apr Sat, 25-Apr Sat, 09-May Sat, 23-May

Electricity Authority Electricity Generation. Trade Me Job Ads. Marketview-Paymark Consumer Spending. Chorus Internet Data Use on its network. Traffic Volumes, Tom Tom traffic congestion & Apple mobility.

Flightrada24 Flights.

Contact: Shamubeel Eagub | shamubeel@sense.partners

Chart title and data source:

## The number of flights across our 3 main airports. We would expect this to increase as the pandemic comes under control.

Interpretation:

artners | 021 573 218

## Electricity Authority Electricity Generation